

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	
	:	Chapter 11
USG CORPORATION,	:	
a Delaware corporation, et al.,	:	Jointly Administered
	:	Case No. 01-2094 (JKF)
Debtors.	:	
	:	
	:	
USG CORPORATION, et al.,	:	Objection Deadline: February 7, 2006
	:	Hearing Date: February 9, 2006
Movant	:	Hearing Time: 12:30 pm EST
	:	
v.	:	
	:	
OFFICIAL COMMITTEE OF	:	
ASBESTOS PERSONAL INJURY	:	Civil Action No. 04-1559 (JFC)
CLAIMANTS, et al.,	:	Civil Action No. 04-1560 (JFC)
	:	
Respondents.	:	

NOTICE OF HEARING

PLEASE TAKE NOTICE that on January 26, 2006, the above-captioned Debtors-Movants (the "Debtors") filed an *Emergency Motion for Telephonic Hearing* [Docket No. 80 in Case #04-1559 & Docket No. 85 in Case #04-1560].

PLEASE TAKE FURHTER NOTICE that on January 27, 2006, the Court entered the *Order Setting Telephonic Hearing* [Docket No. 81 in Case #04-1559 & Docket No. 86 in Case #04-1560] (the "Order"). The Order scheduled the requested telephonic hearing for January 30, 2006 at 11:00 a.m. EST.

PLEASE TAKE FURTHER NOTICE that on January 30, 2006, the Debtors filed a *Motion for Stay of Estimation Proceedings and Proceedings on Debtors' Voting Rights Motion* [Docket No. 83 in Case #04-1559 & Docket No. 88 in Case #04-1560].

PLEASE TAKE FURTHER NOTICE that during the January 30, 2006 hearing, the Court ordered a temporary stay of discovery until February 9, 2006 at 12:30 p.m. EST (the "Stay"). In addition, the Court ordered that any objections to extending the Stay beyond February 9, 2006 at 12:30 p.m. EST must be filed with the Court on or before February 7, 2006.

PLEASE TAKE FURTHER NOTICE that a status conference regarding the Stay or a hearing regarding any objections to the Stay is scheduled for 12:30 p.m. EST on Thursday, February 9, 2006. Parties may appear in person or by telephone. Parties desiring to participate by telephone may dial 1-888-453-4412 and enter the "passcode" of 949651, no later than 12:20 p.m. EST.

Dated: February 3, 2006
Wilmington, Delaware

/s/ Paul N. Heath
Daniel J. DeFranceschi (No. 2732)
Paul N. Heath (No. 3704)
RICHARDS, LAYTON & FINGER, PA
One Rodney Square
P.O. Box 551
Wilmington, Delaware 19899
(302) 651-7700

-and-

Stephen C. Neal (CA 170085)
Scott D. Devereaux (CA 146050)
COOLEY GODWARD LLP
Five Palo Alto Square
3000 El Camino Real
Palo Alto, CA 94306
(650) 843-5000

-and-

David G. Heiman (OH 0038271)
Brad B. Erens (IL 6206864)
JONES DAY
North Point
901 Lakeside Avenue
Cleveland, OH 44114-1190
(216) 586-3939

*Counsel to Debtors and
Debtors in Possession*